

**North Dakota Higher Education Challenge Fund
Committee Meeting Notice and Agenda
October 2, 2024**

The North Dakota Higher Education Challenge Fund Committee will meet on Wednesday, October 2, 2024, at 10:00 a.m. CST., via a hybrid meeting option of face-to-face and Microsoft Teams. The meeting will originate from the National Energy Center of Excellence, room 335 on the Bismarck State College campus. To join by audio only, call (701) 409-8507, passcode is 93792200#.

Call to Order

- 1) Roll Call – Ms. Hetzler
- 2) Approval of Agenda-Mr. Beehler
- 3) Approval of June 7, 2024, Meeting Minutes-Mr. Beehler-pgs. 3-7
- 4) 2023-25 Current Challenge Grant Fund Balances-NDUS Staff-pg. 8

Regular Scope & Funding Application Requests:

- 5) **DCB State Request: \$247,428-pgs. 9-13**
 - a) Summary of Applications-Informational only
 - b) DCB Foundation Endowment for Scholarship-Application
 - c) Carbonneau Estate Gift Scholarship-Application
 - d) Carbonneau Estate Gift Scholarship for Nursing Students-Application
 - e) Fund Application Support-All Fund Applications
- 6) **LRSC State Request: \$27,810-pgs. 14-16**
 - a) Summary of Applications-Informational only
 - b) Endowments for Scholarships-Application
 - c) Fund Application Support
- 7) **MiSU State Request: \$92,028-pgs. 17-21**
 - a) Summary of Applications-Informational only
 - b) Scholarship Endowment-21-Application
 - c) Academic Scholarship Campaign-Application
 - d) Classroom Enhancements-Application
 - e) Fund Application Support-All Fund Applications
- 8) **NDSCS State Request: \$91,085-pgs. 22-27**
 - a) Summary of Applications-Informational only
 - b) Endowment Scholarships-Application
 - c) JDP Endowment-Application
 - d) Timothy Klontz Academic Endowment Scholarship-Application
 - e) Ray McFarland and Karen Flannery McFarland Endowment-Application
 - f) Fund Application Support-All Fund Applications

- 9) **VCSU State Request: \$89,246**-pgs. 28-37
- a) Summary of Applications-Informational only
 - b) VCSU Academic Scholarship Program-Application
 - c) Fund Application Support-Academic Scholarship Program
 - d) VCSU-Endowed Scholarship Program-Application
 - e) Fund Application Support-Endowed Scholarship Program

Other Committee Business:

- 10) June 30, 2024, ND HE Challenge Grant Semi-Annual Report- pgs. 38-46
- 11) Open Discussion

Adjourn



State Capitol – 600 E Boulevard Ave – Dept. 215
 Bismarck ND 58505-0230
 Phone: 701.328.2960 Fax: 701.328.2961
 E-mail: ndus.inquiry@ndus.edu Web: ndus.edu

North Dakota Higher Education Challenge Fund
 June 7, 2024, Committee Meeting Minutes

The North Dakota Higher Education Challenge Fund Committee met on Friday, June 7th at 9:00 a.m. CST., via a hybrid meeting option: Microsoft Teams/face-to-face in the Governors' Conference room at the Bismarck Capitol Building.

Mr. Jace Beehler called the meeting to order at 9:00 a.m. CT.

1) **Roll Call**

Committee Members present:

Chair, Jace Beehler
 Senator Ronald Sorvaag
 Representative Mr. Bob Martinson
 Representative Ms. Emily O'Brien
 Mr. Jeffrey Volk
 Mr. Kevin Black
 Mr. Rick Burgum
 Ms. Taya Spelhaug

Institutions and Institution Foundation representatives:

BSC: Ms. Kari Knudson
 DCB: MiSU President Shirley, Dean Carmen Simone, Ms. Leslie Stevens
 DSU: Mr. Ty Orton
 LRSC: Ms. Erin Wood
 MaSU: President Van Horn, Mr. Lon Jorgensen
 MiSU: President Shirley
 NDSCS: Ms. Kim Nelson
 NDSU: Mr. John Glover, Ms. Jennifer Reinhold, Mr. Isaac Erickson
 UND: Mr. Mike Mannausau
 VCSU: Mr. Cory Anderson
 WSC: Ms. Hunter Berg

North Dakota University System Office and Guests:

Chancellor Mark Hagerott
 Ms. Mindy Sturn
 Mr. David Krebsbach
 Mr. Jerry Rostad
 Ms. Jamie Wilke
 Mr. Mark Gorenflo

2) **Approval of Agenda**

Approved by consensus.

3) **Approval of March 20, 2024, Meeting Minutes**

Sorvaag moved, Burgum seconded, to approve the minutes, as presented.

Approved by consensus.

4) **2023-25 Current Challenge Grant Fund Balances**

Ms. Sturn provided an update on the current fund balances for the 2023-25 biennium; the committee had no concerns.

Regular Scope & Funding Application Requests:

5) UND SMHS State Request: \$633,530

- a) Summary of Applications-Informational only
- b) Endowed Faculty-41163-Biomedical Science-SCOPE
- c) Endowed Faculty-44437-General-SCOPE
- d) Scholarship Endowment-45401-INMED-Application
- e) Endowed Faculty-41163-Biomedical Science-Application
- f) Scholarship Endowment-41166-Radiology-Application
- g) Scholarship Endowment-41189-General-Application
- h) Scholarship Endowment-41186-General-Application
- i) Endowed Faculty-44437-General-Application
- j) Fund Application Support-All Fund Applications

Black moved, Sorvaag seconded, to approve UND's scope request, item 5b-c, as presented.

Sorvaag, Martinson, O'Brien, Volk, Black, Burgum, Spelhaug, and Committee Chair Beehler. Motion passed 8 – 0.

Martinson moved, Burgum seconded, to approve UND's requests, items 5d - j, as presented.

Sorvaag, Martinson, O'Brien, Volk, Black, Burgum, Spelhaug, and Committee Chair Beehler. Motion passed 8 – 0.

6) NDSCS State Request: \$237,780

- a) Summary of Applications-Informational only
- b) Butler/Caterpillar Machinery Scholarship-SCOPE
- c) Butler/Caterpillar Machinery Scholarship-Application
- d) JD Link Memorial Endowment-Application (Pledge request for 10 years)
 - (i) No concerns were expressed, and committee members approved the 10-year pledge request for the JD Link Memorial Endowment.
- e) Buckhouse Family Endowment Scholarship-Application
- f) CBoys Life Wide Open Endowment-Application
- g) Endowment Scholarships-Application
- h) Julie & Jerry Schock Endowment-Application
- i) NDSCS Annual Scholarships-Application
- j) Keith A Miller Endowment-Application
- k) RN Nursing Expansion Project-Application
- l) Fund Application Support-All Fund Applications

Burgum moved, Sorvaag seconded, to approve NDSCS's scope request, item 6b, as presented.

Martinson, O'Brien, Volk, Black, Burgum, Spelhaug, Sorvaag, and Committee Chair Beehler. Motion passed 8 – 0.

Burgum moved, Spelhaug seconded, to approve NDSCS's requests, items 6c - l, as presented.

O'Brien, Volk, Black, Burgum, Spelhaug, Sorvaag, Martinson, and Committee Chair Beehler. Motion passed 8 – 0.

7) MiSU State Request: \$234,813

- a) Summary of Applications-Informational only
- b) Scholarship Endowment-17-Application
- c) Scholarship Endowment 18- Application
- d) Scholarship Endowment 19- Application
- e) Scholarship Endowment 20- Application
- f) Academic Scholarship Campaign- Application

- g) Looyenga Leadership Center-Application
- h) Fund Application Support-All Fund Applications

Martinson moved, Black seconded, to approve MiSU's requests, items 7b - h, as presented.

Volk, Black, Burgum, Spelhaug, Sorvaag, O'Brien, Martinson, and Committee Chair Beehler. Motion passed 8 – 0.

- 8) MaSU State Request: \$11,698
- a) Summary of Applications-Informational only
 - b) Annual Scholarship for Academic Excellence Campaign-Application
 - c) Fund Application Support

Sorvaag moved, Volk seconded, to approve MaSU's requests, items 8b - c, as presented.

Black, Burgum, Spelhaug, Sorvaag, O'Brien, Martinson, Volk, and Committee Chair Beehler. Motion passed 8 – 0.

- 9) BSC State Request: \$72,551
- a) Summary of Applications-Informational only
 - b) BSC Foundation Endowed Scholarships-Application
 - c) Fund Application Support

Burgum moved, Sorvaag seconded, to approve BSC's requests, items 9b - c, as presented.

Burgum, Spelhaug, Sorvaag, O'Brien, Martinson, Volk, Black and Committee Chair Beehler. Motion passed 8 – 0.

Other Committee Business:

- 10) Pooled Funding Discussion - NDUS Staff
- a) Ms. Sturn presented the feedback that was received from campus foundation offices regarding pooled funding distribution. Ms. Sturn shared that the majority of campuses voted on Option 1 – Equal Distribution.
 - (1) Ms. Wilke provided further clarification to committee members on Option 1.
 - (i) Option 1 Equal Distribution – if there is funding remaining in any of the three pools, campuses that are left may claim money from that pool that would be equally distributed.

Burgum moved, Sorvaag seconded, to approve Pooled Funding Option 1 Equal Distribution.

Burgum, Spelhaug, Sorvaag, O'Brien, Martinson, Volk, Black and Committee Chair Beehler. Motion passed 8-0.

11) Future Meeting Date Options: September 2024

a) The September meeting will be scheduled for the end of September.

12) Open Discussion

The meeting adjourned at 9:31 a.m. CT.

ND Higher Education Challenge Grant Fund								
Balances Remaining								
		Regular Funding						
Institution	Total Available per NDCC 15-10-48 & 49 and HB1003	Awarded 10/4/2023	Awarded 12/4/2023	Awarded 3/20/2024	Awarded 6/7/2024	Pending 10/2/2024	Grand Total Requested as of 10/2/2024	Remaining Available
BSC	\$ 1,700,000	\$ 436,352	\$ 1,039,026	\$ 152,071	\$ 72,551	\$ -	\$ 1,700,000	\$ -
DCB	600,000	\$ -	\$ 146,307	\$ 119,694	\$ -	\$ 247,428	\$ 513,429	\$ 86,571
DSU	1,100,000	\$ 452,632	\$ 263,295	\$ 291,425	\$ -	\$ -	\$ 1,007,352	\$ 92,648
LRSC	600,000	\$ -	\$ 133,277	\$ 31,218	\$ -	\$ 27,810	\$ 192,305	\$ 407,695
MaSU	1,100,000	\$ 405,173	\$ 277,588	\$ 405,541	\$ 11,698	\$ -	\$ 1,100,000	\$ -
MiSU	1,700,000	\$ 661,504	\$ 335,675	\$ 375,980	\$ 234,813	\$ 92,028	\$ 1,700,000	\$ -
NDSCS	1,700,000	\$ 43,232	\$ 540,150	\$ 662,215	\$ 237,780	\$ 91,085	\$ 1,574,462	\$ 125,538
NDSU	2,700,000	\$ 2,112,812	\$ 406,382	\$ 180,806	\$ -	\$ -	\$ 2,700,000	\$ -
NDSU-ARE	2,200,000	\$ 205,000	\$ 577,187	\$ 1,417,813	\$ -	\$ -	\$ 2,200,000	\$ -
UND	2,450,000	\$ 1,733,686	\$ 180,000	\$ 536,314	\$ -	\$ -	\$ 2,450,000	\$ -
*UND School of Law	250,000	\$ 77,500	\$ 100,000	\$ 72,500	\$ -	\$ -	\$ 250,000	\$ -
UND SMHS	2,200,000	\$ 300,970	\$ 70,500	\$ 1,195,000	\$ 633,530	\$ -	\$ 2,200,000	\$ -
VCSU	1,100,000	\$ -	\$ 120,990	\$ 140,851	\$ -	\$ 89,246	\$ 351,087	\$ 748,913
WSC	600,000	\$ 30,000	\$ -	\$ 570,000	\$ -	\$ -	\$ 600,000	\$ -
	\$ 20,000,000	\$ 6,458,861	\$ 4,190,377	\$ 6,151,428	\$ 1,190,372	\$ 547,597	\$ 18,538,635	\$ 1,461,365

*Part of UND allocation, \$250,000 to go to UND Law School

Dakota College at Bottineau Higher Education Challenge Grant Summary of Applications
10/2/2024

Scope Application Requests				
Name of Project (as listed on Scope Form)	Area of Support	Private Donations	State Grant Request	Total
N/A	N/A	N/A	N/A	N/A
Scope Application Request Totals:				

Fund Application Requests				
Name of Project (as listed on Fund Application)	Area of Support	Private Donations	State Grant Request	Total
DCB Foundation Endowment for Scholarship		119,855	59,928	179,783
Carbonneau Estate Gift Scholarship		250,000	125,000	375,000
Carbonneau Estate Gift Scholarship for Nursing		125,000	62,500	187,500
Fund Application Request Totals:				
		494,855	247,428	742,283



ND HIGHER EDUCATION CHALLENGE FUND APPLICATION
NORTH DAKOTA UNIVERSITY SYSTEM
SFN 60473 (5-2017)

Date Submitted 9/17/2024	Name of College or University Dakota College at Bottineau	
Name of Contact Dr. Carmen Simone	Daytime Telephone Number 701-228-5403	Email Address carmen.simone@dakotacollege.edu
Name of Project Dakota College at Bottineau (DCB) Foundation Endowment for Scholarship		
Description of Project DCB seeks funds to entice private dollars with matching dollars from the state in order to grow the base of endowed assets in order to provide scholarship funds for students.		
Briefly explain how this project advances the academic mission of the institution. Dakota College at Bottineau and the DCB Foundation solicit gifts structured as endowments for their ability to provide assistance today and into the future. Current and new donors are encouraged to make gifts with the prospect of matching dollars to increase the overall impact of their gifts.		
Project is advancing academics through: <input type="checkbox"/> Research <input checked="" type="checkbox"/> Scholarships <input type="checkbox"/> Technology <input type="checkbox"/> Endowed Chair(s) <input type="checkbox"/> Educational Infrastructure		
Total Project Amount \$ 179,783	Total Private/Nonprofit Donation \$ 119,855	
	Pledge Amount	Cash Amount \$ 119,855
State Grant Request \$ 59,928	Other Sources (if applicable)	
Please attach application support template.		

I certify that our Institution is compliant with N.D.C.C. §§ 15-10-48 through 15-10-53 and qualifies for matching funds under the North Dakota Higher Education Challenge Grant Fund program.



President of Institution Signature

9/14/2024

Date

Date of Committee Review
Date Scope Approved

Submit completed form and all documentation to:
mindy.stum@ndus.edu

Mindy Stum
North Dakota University System
600 E Boulevard Ave, Dept 215
Bismarck, ND 58505-0230
701-328-4129



ND HIGHER EDUCATION CHALLENGE FUND APPLICATION
 NORTH DAKOTA UNIVERSITY SYSTEM
 SFN 60473 (5-2017)

Date Submitted 9/17/24	Name of College or University Dakota College at Bottineau	
Name of Contact Dr. Carmen Simone	Daytime Telephone Number 701-228-5603	Email Address carmen.simone@dakotacollege.edu
Name of Project Carboneau Estate Gift Scholarship		
Description of Project Scholarship geared specifically for students while attending DCB		
Briefly explain how this project advances the academic mission of the institution. Defer the cost of education through a scholarship		
Project is advancing academics through: <input type="checkbox"/> Research <input checked="" type="checkbox"/> Scholarships <input type="checkbox"/> Technology <input type="checkbox"/> Endowed Chair(s) <input type="checkbox"/> Educational Infrastructure		
Total Project Amount \$ 375,000	Total Private/Nonprofit Donation \$ 250,000	
	Pledge Amount	Cash Amount \$ 250,000
State Grant Request \$ 125,000	Other Sources (if applicable)	
Please attach application support template.		

I certify that our Institution is compliant with N.D.C.C. §§ 15-10-48 through 15-10-53 and qualifies for matching funds under the North Dakota Higher Education Challenge Grant Fund program.



 President of Institution Signature

9/14/2024

 Date

Date of Committee Review
Date Scope Approved

Submit completed form and all documentation to:
mindy.sturn@ndus.edu

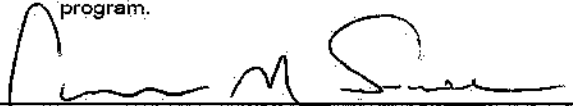
Mindy Sturn
 North Dakota University System
 600 E Boulevard Ave, Dept 215
 Bismarck, ND 58505-0230
 701-328-4129



ND HIGHER EDUCATION CHALLENGE FUND APPLICATION
NORTH DAKOTA UNIVERSITY SYSTEM
 SFN 60473 (5-2017)

Date Submitted 9/17/24	Name of College or University Dakota College at Bottineau	
Name of Contact Dr. Carmen Simone	Daytime Telephone Number 701-228-5603	Email Address carmen.simone@dakotacollege.edu
Name of Project Carbonneau Estate Gift Scholarship for Nursing Students		
Description of Project Scholarship geared specifically for nursing students while attending DCB		
Briefly explain how this project advances the academic mission of the institution. Defer the cost of education in the nursing program through a scholarship		
Project is advancing academics through: <input type="checkbox"/> Research <input checked="" type="checkbox"/> Scholarships <input type="checkbox"/> Technology <input type="checkbox"/> Endowed Chair(s) <input type="checkbox"/> Educational Infrastructure		
Total Project Amount \$ 187,500	Total Private/Nonprofit Donation \$ 125,000	
	Pledge Amount	Cash Amount \$ 125,000
State Grant Request \$ 62,500	Other Sources (if applicable)	
Please attach application support template.		

I certify that our Institution is compliant with N.D.C.C. §§ 15-10-48 through 15-10-53 and qualifies for matching funds under the North Dakota Higher Education Challenge Grant Fund program.



 President of Institution Signature

9/17/2024

 Date

Date of Committee Review
Date Scope Approved

Submit completed form and all documentation to:
mindy.sturm@ndus.edu

Mindy Sturm
 North Dakota University System
 600 E Boulevard Ave, Dept 215
 Bismarck, ND 58505-0230
 701-328-4129

North Dakota Higher Education Challenge Grant Fund Application Support-Dakota College at Bottineau										
All Information Listed Below Must Match Corresponding Fund Application(s)										
Name of Project	Date Gift Commitment Received	Total Pledge Years	Date of First Installment	Date of Final Installment Payment	Pledge	Cash	Other Sources (if applicable)	Private Donation Total (Pledge + Cash + Other Sources)	Fund ID	Scholarship Criteria Per Fund Agreement or for Non-Scholarship Projects, Scope Application Date
DCB Endowed Scholarship Program	11/14/2023					100	-	100	6040	Full Time Freshman with 3.25 GPA or higher
DCB Endowed Scholarship Program	12/6/2023					100	-	100	6040	Full Time Freshman with 3.25 GPA or higher
DCB Endowed Scholarship Program	12/6/2023					200	-	200	6040	Full Time Freshman with 3.25 GPA or higher
DCB Endowed Scholarship Program	1/2/2024					500		500	6040	Full Time Freshman with 3.25 GPA or higher
DCB Endowed Scholarship Program	1/2/2024					250		250	6040	Full Time Freshman with 3.25 GPA or higher
DCB Endowed Scholarship Program	1/3/2024					100		100	6040	Full Time Freshman with 3.25 GPA or higher
DCB Endowed Scholarship Program	1/3/2024					4,000		4,000	6040	Full Time Freshman with 3.25 GPA or higher
DCB Endowed Scholarship Program	1/3/2024					6,000		6,000	6040	Full Time Freshman with 3.25 GPA or higher
DCB Endowed Scholarship Program	1/16/2024					1,500		1,500	6040	Full Time Freshman with 3.25 GPA or higher
DCB Endowed Scholarship Program	1/31/2024					500		500	6040	Full Time Freshman with 3.25 GPA or higher
DCB Endowed Scholarship Program	1/31/2024					1,000		1,000	6040	Full Time Freshman with 3.25 GPA or higher
DCB Endowed Scholarship Program	2/27/2024					800		800	6040	Full Time Freshman with 3.25 GPA or higher
DCB Endowed Scholarship Program	3/26/2024					500		500	6040	Full Time Freshman with 3.25 GPA or higher
DCB Endowed Scholarship Program	8/13/2024					5,000		5,000	6040	Full Time Freshman with 3.25 GPA or higher
DCB Endowed Scholarship Program	8/21/2024					99,305		99,305	6040	Full Time Freshman with 3.25 GPA or higher
Carbonneau Estate Gift Scholarship	12/13/2023					250,000		250,000	6045	Any Student with 3.00 GPA or higher
Carbonneau Estate Gift Scholarship for Nursing	12/13/2023					125,000		125,000	6045	Nursing Students

Totals:	-	494,855	-	494,855
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Lake Region State College Higher Education Challenge Grant Summary of Applications
10/2/2024

Name of Project (as listed on Scope Form)	Scope Application Requests Area of Support	Private Donations	State Grant Request	Total
N/A	N/A	N/A	N/A	N/A

Scope Application Request Totals:

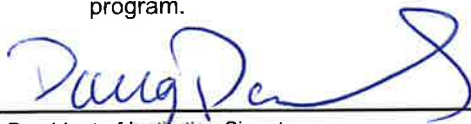
Name of Project (as listed on Fund Application)	Fund Application Requests Area of Support	Private Donations	State Grant Request	Total
Endowments for Scholarships	Scholarships	55,620	27,810	83,430
Fund Application Request Totals:		55,620	27,810	83,430



ND HIGHER EDUCATION CHALLENGE FUND APPLICATION
 NORTH DAKOTA UNIVERSITY SYSTEM
 SFN 60473 (5-2017)

Date Submitted 9/17/24	Name of College or University Lake Region State College, Community College Foundation of Devils Lake		
Name of Contact Ashlee Collison	Daytime Telephone Number 701-662-1507	Email Address ashlee.collison@lrsc.edu	
Name of Project Endowments for Scholarships			
Description of Project The Community College Foundation of Devils Lake, ND is dedicated to providing support to Lake Region State College. We will increase the pool of endowed scholarship funds by seeking contributions and commitments from donors.			
Briefly explain how this project advances the academic mission of the institution. This project has increased our endowment funds, allowing many students to have access to higher education. Students are able to take out smaller loans and work less. Concentrating more on the learning process. Scholarship awards also influence a students choice to attend LRSC and offers them the opportunity to acheive their educaitional goals.			
Project is advancing academics through: <input type="checkbox"/> Research <input checked="" type="checkbox"/> Scholarships <input type="checkbox"/> Technology <input type="checkbox"/> Endowed Chair(s) <input type="checkbox"/> Educational Infrastructure			
Total Project Amount \$ 83,430	Total Private/Nonprofit Donation \$ 55,620		
	Pledge Amount	Cash Amount \$ 55,620	
State Grant Request \$ 27,810	Other Sources (if applicable)		
Please attach application support template.			

I certify that our Institution is compliant with N.D.C.C. §§ 15-10-48 through 15-10-53 and qualifies for matching funds under the North Dakota Higher Education Challenge Grant Fund program.



 President of Institution Signature

9/19/24

 Date

Date of Committee Review
Date Scope Approved

Submit completed form and all documentation to:
mindy.sturn@ndus.edu

Mindy Sturn
 North Dakota University System
 600 E Boulevard Ave, Dept 215
 Bismarck, ND 58505-0230
 701-328-4129

North Dakota Higher Education Challenge Grant Fund Application Support-Lake Region State College										
All Information Listed Below Must Match Corresponding Fund Application(s)										
Name of Project	Date Gift Commitment Received	Total Pledge Years	Date of First Installment	Date of Final Installment Payment	Pledge	Cash	Other Sources (if applicable)	Private Donation Total (Pledge + Cash + Other Sources)	Fund ID	Scholarship Criteria Per Fund Agreement or for Non-Scholarship Projects, Scope Application Date
Endowments for Scholarships	10/18/2023					50		50	9866	LRSC Student
Endowments for Scholarships	8/30/2024					1,516	-	1,516	9629	Child or spouse of College Employee
Endowments for Scholarships	9/11/2024					14,905	-	14,905	9887	Exemplary, serves as a leader and good student
Endowments for Scholarships	6/28/2024					245		245	9840	LRSC Student
Endowments for Scholarships	6/28/2024					600		600	9547	Exemplary, serves as a leader and good student
Endowments for Scholarships	7/31/2024					280		280	9820	Precision Ag or Nursing
Endowments for Scholarships	4/25/2024					150		150	9810	Agriculture student with Financial Need
Endowments for Scholarships	3/15/2024					1,000		1,000	9732	Firefighters
Endowments for Scholarships	6/28/2024					8,754		8,754	9883	Social Science and Diversity
Endowments for Scholarships	5/14/2024					200		200	9704	Agriculture or Nursing student from Towner County
Endowments for Scholarships	10/4/2023					375		375	9673	LRSC Student
Endowments for Scholarships	4/22/2024					500		500	9624	Good student with financial need
Endowments for Scholarships	5/6/2024					8,000		8,000	9885	Good student with financial need
Endowments for Scholarships	8/15/2024					100		100	9788	Agriculture student
Endowments for Scholarships	5/20/2024					10,000		10,000	9888	Marketing Student
Endowments for Scholarships	9/5/2023					25		25	9587	Sophomore Student
Endowments for Scholarships	5/8/2024					8,145		8,145	9631	Devils Lake High School Grad
Endowments for Scholarships	7/12/2024					225		225	9665	Exemplary, serves as a leader and good student
Endowments for Scholarships	4/22/2024					500		500	9518	Student with child(ren) in College Care for Kids
Endowments for Scholarships	9/21/2023					50		50	9830	LRSC Student

Totals: - 55,620 - 55,620

Minot State University Higher Education Challenge Grant Summary of Applications

10/2/2024

Scope Application Requests				
Name of Project (as listed on Scope Form)	Area of Support	Private Donations	State Grant Request	Total
N/A	N/A	N/A	N/A	N/A
Scope Application Request Totals:		-	-	-

Fund Application Requests				
Name of Project (as listed on Fund Application)	Area of Support	Private Donations	State Grant Request	Total
Scholarship Endowment - 21	Nursing	25,000	12,499	37,499
Academic Scholarship Campaign	Various	51,875	25,938	77,813
Classroom Enhancements	Various	107,181	53,591	160,772
Fund Application Request Totals:		184,056	92,028	276,084



ND HIGHER EDUCATION CHALLENGE FUND APPLICATION
NORTH DAKOTA UNIVERSITY SYSTEM
 SFN 60473 (5-2017)

Date Submitted 10-2-24	Name of College or University Minot State University		
Name of Contact Dr. Steven Shirley		Daytime Telephone Number 701-858-3300	Email Address steven.shirley@minotstateu.edu
Name of Project Scholarship Endowment - 21			
Description of Project Endowment allocations will support Minot State University nursing student scholarships.			
Briefly explain how this project advances the academic mission of the institution. Endowment gifts ensure financial support to Minot State University's commitment to high academic standards and professional support for students. The University is dedicated to student success, engaged and life-long learning, advancement of knowledge, effective student service and development of students of character.			
Project is advancing academics through: <input type="checkbox"/> Research <input checked="" type="checkbox"/> Scholarships <input type="checkbox"/> Technology <input type="checkbox"/> Endowed Chair(s) <input type="checkbox"/> Educational Infrastructure			
Total Project Amount \$37,499		Total Private/Nonprofit Donation \$ 25,000	
		Pledge Amount	Cash Amount \$ 25,000
State Grant Request \$ 12,499		Other Sources (if applicable)	
Please attach application support template.			

I certify that our Institution is compliant with N.D.C.C. §§ 15-10-48 through 15-10-53 and qualifies for matching funds under the North Dakota Higher Education Challenge Grant Fund program.


 President of Institution Signature

9-17-24
 Date

Date of Committee Review
Date Scope Approved

Submit completed form and all documentation to:
mindy.sturn@ndus.edu

Mindy Sturn
 North Dakota University System
 600 E Boulevard Ave, Dept 215
 Bismarck, ND 58505-0230
 701-328-4129



ND HIGHER EDUCATION CHALLENGE FUND APPLICATION
NORTH DAKOTA UNIVERSITY SYSTEM
 SFN 60473 (5-2017)

Date Submitted 10-2-24	Name of College or University Minot State University		
Name of Contact Dr. Steven Shirley	Daytime Telephone Number 701-858-3300	Email Address steven.shirley@minotstateu.edu	
Name of Project Academic Scholarship Campaign			
Description of Project Funds will support Minot State University student scholarships.			
Briefly explain how this project advances the academic mission of the institution. Gifts ensure financial support to Minot State University's commitment to high academic standards and professional support for students. The University is dedicated to student success, engaged and life-long learning, advancement of knowledge, effective student service and development of students of character.			
Project is advancing academics through: <input type="checkbox"/> Research <input checked="" type="checkbox"/> Scholarships <input type="checkbox"/> Technology <input type="checkbox"/> Endowed Chair(s) <input type="checkbox"/> Educational Infrastructure			
Total Project Amount \$ 77,813	Total Private/Nonprofit Donation \$ 51,875		
	Pledge Amount	Cash Amount \$ 51,875	
State Grant Request \$ 25,938	Other Sources (if applicable)		
Please attach application support template.			

I certify that our Institution is compliant with N.D.C.C. §§ 15-10-48 through 15-10-53 and qualifies for matching funds under the North Dakota Higher Education Challenge Grant Fund program.



 President of Institution Signature

9-17-24

 Date

Date of Committee Review
Date Scope Approved

Submit completed form and all documentation to:
mindy.sturn@ndus.edu

Mindy Sturn
 North Dakota University System
 600 E Boulevard Ave, Dept 215
 Bismarck, ND 58505-0230
 701-328-4129



ND HIGHER EDUCATION CHALLENGE FUND APPLICATION
NORTH DAKOTA UNIVERSITY SYSTEM
SFN 60473 (5-2017)

Date Submitted 10-2-24	Name of College or University Minot State University		
Name of Contact Dr. Steven Shirley	Daytime Telephone Number 701-858-3300	Email Address steven.shirley@minotstateu.edu	
Name of Project Classroom Enhancements			
Description of Project Gifts will support all resources necessary to develop and deliver educational programming, and support effective teaching and learning. Classroom enhancement gifts may support technology, equipment, library resources, science lab materials, software, and learning space furniture, fixtures or equipment.			
Briefly explain how this project advances the academic mission of the institution. Gifts ensure financial support to Minot State University's commitment to high academic standards and professional support for students. The University is dedicated to student success, engaged and life-long learning, advancement of knowledge, effective student service and development of students of character.			
Project is advancing academics through: <input type="checkbox"/> Research <input type="checkbox"/> Scholarships <input checked="" type="checkbox"/> Technology <input type="checkbox"/> Endowed Chair(s) <input checked="" type="checkbox"/> Educational Infrastructure			
Total Project Amount \$ 160,772	Total Private/Nonprofit Donation \$ 107,181		
	Pledge Amount \$ 66,500	Cash Amount \$ 40,681	
State Grant Request \$ 53,591	Other Sources (if applicable)		
Please attach application support template.			

I certify that our Institution is compliant with N.D.C.C. §§ 15-10-48 through 15-10-53 and qualifies for matching funds under the North Dakota Higher Education Challenge Grant Fund program



President of Institution Signature

9-17-24

Date

Date of Committee Review
Date Scope Approved 10/4/2023

Submit completed form and all documentation to:
mindy.sturn@ndus.edu

Mindy Sturn
North Dakota University System
600 E Boulevard Ave, Dept 215
Bismarck, ND 58505-0230
701-328-4129



ND HIGHER EDUCATION CHALLENGE FUND APPLICATION
 NORTH DAKOTA UNIVERSITY SYSTEM
 SFN 60473 (5-2017)

Date Submitted 9/18/2024	Name of College or University North Dakota State College of Science		
Name of Contact Kim Nelson	Daytime Telephone Number 701.671.2187	Email Address kim.j.nelson@ndscs.edu	
Name of Project Endowment Scholarships			
Description of Project Scholarships for Any program (Travers \$14,169) Welding(Wedges for Welders \$6000) (PEC Electrical \$15,000), Hentges (Architectural \$10,000)			
Briefly explain how this project advances the academic mission of the institution. To increase awareness of the programs and give scholarship to those going into the above programs.			
Project is advancing academics through: <input type="checkbox"/> Research <input checked="" type="checkbox"/> Scholarships <input type="checkbox"/> Technology <input type="checkbox"/> Endowed Chair(s) <input type="checkbox"/> Educational Infrastructure			
Total Project Amount \$ 67,754	Total Private/Nonprofit Donation \$ 45,169		
	Pledge Amount \$ 10,000	Cash Amount \$ 35,169	
State Grant Request \$ 22,585	Other Sources (if applicable)		
Please attach application support template.			

I certify that our Institution is compliant with [N.D.C.C. §§ 15-10-48 through 15-10-53](#) and qualifies for matching funds under the North Dakota Higher Education Challenge Grant Fund program.

Rod Flanigan, Ph.D.

Digitally signed by Rod Flanigan,
 Ph.D.
 Date: 2024.09.17 13:19:50 -05'00'

09/17/2024

 President of Institution Signature

 Date

Date of Committee Review
Date Scope Approved

Submit completed form and all documentation to:
mindy.sturn@ndus.edu

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 North Dakota University System
 600 E Boulevard Ave, Dept 215
 Bismarck, ND 58505-0230
 701-328-4129



ND HIGHER EDUCATION CHALLENGE FUND APPLICATION
 NORTH DAKOTA UNIVERSITY SYSTEM
 SFN 60473 (5-2017)

Date Submitted 9/18/2024	Name of College or University North Dakota State College of Science		
Name of Contact Kim Nelson	Daytime Telephone Number 701.671.2187	Email Address kim.j.nelson@ndscs.edu	
Name of Project JDP Endowment			
Description of Project Scholarships for Electrical Technology			
Briefly explain how this project advances the academic mission of the institution. To increase awareness of the programs and give scholarship to those going into the above program.			
Project is advancing academics through: <input type="checkbox"/> Research <input checked="" type="checkbox"/> Scholarships <input type="checkbox"/> Technology <input type="checkbox"/> Endowed Chair(s) <input type="checkbox"/> Educational Infrastructure			
Total Project Amount \$ 37,500	Total Private/Nonprofit Donation \$ 25,000		
	Pledge Amount \$ 20,000	Cash Amount \$ 5,000	
State Grant Request \$ 12,500	Other Sources (if applicable)		
Please attach application support template.			



I certify that our Institution is compliant with [N.D.C.C. §§ 15-10-48 through 15-10-53](#) and qualifies for matching funds under the North Dakota Higher Education Challenge Grant Fund program.

Rod Flanigan, Ph.D.

Digitally signed by Rod Flanigan,
 Ph.D.
 Date: 2024.09.17 13:20:21 -05'00'

09/17/2024

 President of Institution Signature

 Date

Date of Committee Review
Date Scope Approved

Submit completed form and all documentation to:

mindy.sturn@ndus.edu

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 North Dakota University System
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 Bismarck, ND 58505-0230
 701-328-4129



ND HIGHER EDUCATION CHALLENGE FUND APPLICATION
 NORTH DAKOTA UNIVERSITY SYSTEM
 SFN 60473 (5-2017)

Date Submitted 9/18/2024	Name of College or University North Dakota State College of Science		
Name of Contact Kim Nelson	Daytime Telephone Number 701.671.2187	Email Address kim.j.nelson@ndscs.edu	
Name of Project Timothy Klontz Academic Endowment Scholarship			
Description of Project Scholarships for any program demonstrating financial need			
Briefly explain how this project advances the academic mission of the institution. To increase financial support toward scholarship to any program.			
Project is advancing academics through: <input type="checkbox"/> Research <input checked="" type="checkbox"/> Scholarships <input type="checkbox"/> Technology <input type="checkbox"/> Endowed Chair(s) <input type="checkbox"/> Educational Infrastructure			
Total Project Amount \$ 93,000	Total Private/Nonprofit Donation \$ 62,000		
	Pledge Amount \$ 62,000	Cash Amount \$ 0	
State Grant Request \$ 31,000	Other Sources (if applicable)		
Please attach application support template.			



I certify that our Institution is compliant with [N.D.C.C. §§ 15-10-48 through 15-10-53](#) and qualifies for matching funds under the North Dakota Higher Education Challenge Grant Fund program.

Rod Flanigan, Ph.D.

Digitally signed by Rod Flanigan,
 Ph.D.
 Date: 2024.09.17 13:20:47 -05'00'

09/17/2024

 President of Institution Signature

 Date

Date of Committee Review
Date Scope Approved

Submit completed form and all documentation to:

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 Bismarck, ND 58505-0230
 701-328-4129



ND HIGHER EDUCATION CHALLENGE FUND APPLICATION
 NORTH DAKOTA UNIVERSITY SYSTEM
 SFN 60473 (5-2017)

Date Submitted 9/18/2024	Name of College or University North Dakota State College of Science		
Name of Contact Kim Nelson	Daytime Telephone Number 701.671.2187	Email Address kim.j.nelson@ndscs.edu	
Name of Project Ray McFarland and Karen Flannery McFarland Endowment			
Description of Project Scholarships for Nursing, Precision Machining and Pre-Engineering			
Briefly explain how this project advances the academic mission of the institution. To increase awareness of the programs and give scholarship to those going into the above programs.			
Project is advancing academics through: <input type="checkbox"/> Research <input checked="" type="checkbox"/> Scholarships <input type="checkbox"/> Technology <input type="checkbox"/> Endowed Chair(s) <input type="checkbox"/> Educational Infrastructure			
Total Project Amount \$ 75,000	Total Private/Nonprofit Donation \$ 50,000		
	Pledge Amount \$ 0	Cash Amount \$ 50,000	
State Grant Request \$ 25,000	Other Sources (if applicable)		
Please attach application support template.			



I certify that our Institution is compliant with [N.D.C.C. §§ 15-10-48 through 15-10-53](#) and qualifies for matching funds under the North Dakota Higher Education Challenge Grant Fund program.

Rod Flanigan, Ph.D.

Digitally signed by Rod Flanigan,
 Ph.D.
 Date: 2024.09.17 13:22:44 -05'00'

09/17/2024

 President of Institution Signature

 Date

Date of Committee Review
Date Scope Approved

Submit completed form and all documentation to:

mindy.sturn@ndus.edu

Mindy Sturn
 North Dakota University System
 600 E Boulevard Ave, Dept 215
 Bismarck, ND 58505-0230
 701-328-4129

North Dakota Higher Education Challenge Grant Fund Application Support-North Dakota State College of Science

All Information Listed Below Must Match Corresponding Fund Application(s)

Name of Project	Date Gift Commitment Received	Total Pledge Years	Date of First Installment	Date of Final Installment Payment	Pledge	Cash	Other Sources (if applicable)	Private Donation Total (Pledge + Cash + Other Sources)	Fund ID	Scholarship Criteria Per Fund Agreement or for Non-Scholarship Projects, Scope Application Date
Endowment Scholarships	5/29/2024	3	5/29/2024	3/31/2026	10,000	35,169		45,169	<i>Faller, PEC, Trav</i>	Welding, Robotics, Manufacturing, Welding, Any
JDP Endowment	6/12/2024	5	12/30/2024	12/30/2028	20,000	5,000		25,000	<i>JDP</i>	Electrical
Tim Klontz Academic Endowment	8/1/2024	1	10/30/2024	10/30/2024	62,000	-		62,000	<i>Klontz</i>	Any Program
Ray McFarland and Karen Flannery McFarland Memorial Endowment	7/29/2024		7/25/2024	7/25/2024	-	50,000		50,000	<i>McFarland</i>	Nursing, Precision or Pre-Engineering

Totals:	92,000	90,169	-	182,169
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Valley City State University Higher Education Challenge Grant Summary of Applications
10/2/2024

Name of Project (as listed on Scope Form)	Scope Application Requests Area of Support	Private Donations	State Grant Request	Total
N/A	N/A	N/A	N/A	N/A

Scope Application Request Totals:

Name of Project (as listed on Fund Application)	Fund Application Requests Area of Support	Private Donations	State Grant Request	Total
Valley City State University Endowed Scholarship Program	Endowed Scholarships	86,693	43,347	130,040
Valley City State University Academic Scholarship Program	Academic Scholarships	91,798	45,899	137,697
Fund Application Request Totals:		178,491	89,246	267,737



ND HIGHER EDUCATION CHALLENGE FUND APPLICATION
NORTH DAKOTA UNIVERSITY SYSTEM
 SFN 60473 (5-2017)

Date Submitted 09/18/2024	Name of College or University Valley City State University	
Name of Contact Alan LaFave, D.M.A.	Daytime Telephone Number 701-845-7102	Email Address alan.lafave@vcsu.edu
Name of Project Valley City State University Academic Scholarship Program		
Description of Project Valley City State University seeks North Dakota Challenge Grant Funds to match private funding for the VCSU Academic Scholarship Program Campaign. The campaign will increase scholarships and enhance our recruitment and retention efforts at Valley City State University.		
Briefly explain how this project advances the academic mission of the institution. Scholarship gifts insure strong financial support to VCSU's commitment to high academic standards for our students. VCSU prepares students to succeed as educators, leaders, engaged citizens in an increasingly complex and diverse society.		
Project is advancing academics through: <input type="checkbox"/> Research <input checked="" type="checkbox"/> Scholarships <input type="checkbox"/> Technology <input type="checkbox"/> Endowed Chair(s) <input type="checkbox"/> Educational Infrastructure		
Total Project Amount \$ 137,697	Total Private/Nonprofit Donation \$ 91,798	
	Pledge Amount \$ 11,100	Cash Amount \$ 80,698
State Grant Request \$ 45,899	Other Sources (if applicable)	
Please attach application support template.		

I certify that our Institution is compliant with N.D.C.C. §§ 15-10-48 through 15-10-53 and qualifies for matching funds under the North Dakota Higher Education Challenge Grant Fund program.

Alan D. LaFave

President of Institution Signature

09/18/2024

Date

Date of Committee Review
Date Scope Approved

Submit completed form and all documentation to:
mindy.sturn@ndus.edu

Mindy Sturn
 North Dakota University System
 600 E Boulevard Ave, Dept 215
 Bismarck, ND 58505-0230
 701-328-4129

North Dakota Higher Education Challenge Grant Fund Application Support-Valley City State University

All Information Listed Below Must Match Corresponding Fund Application(s)

Name of Project	Date Gift Commitment Received	Total Pledge Years	Date of First Installment	Date of Final Installment Payment	Pledge	Cash	Other Sources (if applicable)	Private Donation Total (Pledge + Cash + Other Sources)	Fund ID	Scholarship Criteria Per Fund Agreement or for Non-Scholarship Projects, Scope Application Date
Valley City State University Academic Scholarship Program	4/1/2024					361		361	Hazel McBride Scholarship	Students enrolled in teacher education
Valley City State University Academic Scholarship Program	4/30/2024					477		477	Hazel McBride Scholarship	Students enrolled in teacher education
Valley City State University Academic Scholarship Program	6/3/2024					499		499	Hazel McBride Scholarship	Students enrolled in teacher education
Valley City State University Academic Scholarship Program	7/5/2024					1,027		1,027	Hazel McBride Scholarship	Students enrolled in teacher education
Valley City State University Academic Scholarship Program	7/30/2024					619		619	Hazel McBride Scholarship	Students enrolled in teacher education
Valley City State University Academic Scholarship Program	8/30/2024					334		334	Hazel McBride Scholarship	Students enrolled in teacher education
Valley City State University Academic Scholarship Program	8/12/2024					1,000		1,000	Smith-Moug Scholarship	General student scholarship
Valley City State University Academic Scholarship Program	7/30/2024					1,000		1,000	Trousdale Scholarship	Student who is an upperclassman and has a GPA of 3.0 or higher
Valley City State University Academic Scholarship Program	3/4/2024					500	-	500	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	3/18/2024					2,000	-	2,000	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	3/22/2024					500	-	500	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	4/1/2024					500	-	500	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	4/8/2024					313	-	313	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	4/24/2024					3,500	-	3,500	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	7/10/2024					313		313	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	7/24/2024					500		500	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	7/24/2024					350		350	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	9/6/2024					1,000		1,000	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	9/6/2024					600		600	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	9/6/2024					500		500	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	9/6/2024					500		500	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher

North Dakota Higher Education Challenge Grant Fund Application Support-Valley City State University

All Information Listed Below Must Match Corresponding Fund Application(s)

Name of Project	Date Gift Commitment Received	Total Pledge Years	Date of First Installment	Date of Final Installment Payment	Pledge	Cash	Other Sources (if applicable)	Private Donation Total (Pledge + Cash + Other Sources)	Fund ID	Scholarship Criteria Per Fund Agreement or for Non-Scholarship Projects, Scope Application Date
Valley City State University Academic Scholarship Program	9/16/2024					2,000		2,000	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	6/30/2024					52,305		52,305	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	6/30/2024					10,000		10,000	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	4/30/2024	4	5/15/2024	4/30/2028	1,500	-	-	1,500	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	5/1/2024	4	5/1/2024	5/1/2027	1,500	-	-	1,500	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	5/17/2024	4	5/31/2024	5/15/2028	1,500	-	-	1,500	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	8/28/2024	1	9/15/2024	8/15/2025	600	-	-	600	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher
Valley City State University Academic Scholarship Program	9/13/2024	4	9/30/2024	5/31/2028	6,000	-	-	6,000	V-500 Scholarships	full time face to face freshman or transfer students with GPA of 2.75 or higher

Totals:	11,100	80,698	-	91,798
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ND HIGHER EDUCATION CHALLENGE FUND APPLICATION
NORTH DAKOTA UNIVERSITY SYSTEM
 SFN 60473 (5-2017)

Date Submitted	Name of College or University		
09/18/2024	Valley City State University		
Name of Contact		Daytime Telephone Number	Email Address
Alan LaFave, D.M.A.		701-845-7102	alan.lafave@vcsu.edu
Name of Project			
Valley City State University Endowed Scholarship Program			
Description of Project			
Valley City State University seeks North Dakota Challenge Grant Funds to match private funding for the VCSU Endowed Academic Scholarship Program Campaign. The campaign will increase scholarships and enhance our recruitment and retention efforts at Valley City State University.			
Briefly explain how this project advances the academic mission of the institution.			
Endowed Scholarship gifts insure strong financial support to VCSU's commitment to high academic standards for our students. VCSU prepares students to succeed as educators, leaders, engaged citizens in an increasingly complex and diverse society.			
Project is advancing academics through:			
<input type="checkbox"/> Research <input checked="" type="checkbox"/> Scholarships <input type="checkbox"/> Technology <input type="checkbox"/> Endowed Chair(s) <input type="checkbox"/> Educational Infrastructure			
Total Project Amount		Total Private/Nonprofit Donation	
\$ 130,040		\$ 86,693	
		Pledge Amount	Cash Amount
		\$ 0	\$ 86,693
State Grant Request		Other Sources (if applicable)	
\$ 43,347			
Please attach application support template.			



I certify that our Institution is compliant with N.D.C.C. §§ 15-10-48 through 15-10-53 and qualifies for matching funds under the North Dakota Higher Education Challenge Grant Fund program.



 President of Institution Signature

09/18/2024

 Date

Date of Committee Review
Date Scope Approved

Submit completed form and all documentation to:
mindy.sturn@ndus.edu

Mindy Sturn
 North Dakota University System
 600 E Boulevard Ave, Dept 215
 Bismarck, ND 58505-0230
 701-328-4129

North Dakota Higher Education Challenge Grant Fund Application Support-Valley City State University

All Information Listed Below Must Match Corresponding Fund Application(s)

Name of Project	Date Gift Commitment Received	Total Pledge Years	Date of First Installment	Date of Final Installment Payment	Pledge	Cash	Other Sources (if applicable)	Private Donation Total (Pledge + Cash + Other Sources)	Fund ID	Scholarship Criteria Per Fund Agreement or for Non-Scholarship Projects, Scope Application Date
Valley City State University Endowed Scholarship Program	3/18/2024					1,000		1,000	Ringdahl Scholarship	Status is sophomore or above declared intent to enroll in teacher education and has a 3.0 GPA or higher
Valley City State University Endowed Scholarship Program	3/19/2024					5,498		5,498	Rand Scholarship	Upperclassman majoring in math or chemistry
Valley City State University Endowed Scholarship Program	4/11/2024					1,000		1,000	Holcomb Scholarship	Students majoring in elementay education, preference to students minoring in early childhood.
Valley City State University Endowed Scholarship Program	4/12/2024					2,375		2,375	Coghlan Scholarship	Upperclassman majoring in art or music education. Preference to a student athlete.
Valley City State University Endowed Scholarship Program	4/12/2024					750		750	Osmon Scholarship	Student pursuing a major or minor in health and physical education
Valley City State University Endowed Scholarship Program	4/15/2024					1,000		1,000	Homan Scholarship	Student pursuing a degree in education
Valley City State University Endowed Scholarship Program	4/18/2024					1,144		1,144	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	5/2/2024					5,000		5,000	Peggy Lee Music Scholarship	Music major that has taken a music history class
Valley City State University Endowed Scholarship Program	5/13/2024					29,001		29,001	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	5/14/2024					750		750	Osmon Scholarship	Student pursuing a major or minor in health and physical education
Valley City State University Endowed Scholarship Program	4/1/2024					20		20	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/5/2024					10		10	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/5/2024					50		50	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/8/2024					25		25	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/8/2024					20		20	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/8/2024					50		50	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education

North Dakota Higher Education Challenge Grant Fund Application Support-Valley City State University

All Information Listed Below Must Match Corresponding Fund Application(s)

Name of Project	Date Gift Commitment Received	Total Pledge Years	Date of First Installment	Date of Final Installment Payment	Pledge	Cash	Other Sources (if applicable)	Private Donation Total (Pledge + Cash + Other Sources)	Fund ID	Scholarship Criteria Per Fund Agreement or for Non-Scholarship Projects, Scope Application Date
Valley City State University Endowed Scholarship Program	4/8/2024					40		40	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/8/2024					20		20	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/12/2024					50		50	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/15/2024					50		50	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/17/2024					75		75	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/17/2024					200		200	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/18/2024					25		25	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/18/2024					50		50	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/18/2024					50		50	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/18/2024					25		25	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/18/2024					50		50	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/18/2024					25		25	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/18/2024					50		50	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/18/2024					100		100	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/18/2024					50		50	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/18/2024					20		20	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	4/19/2024					10		10	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education

North Dakota Higher Education Challenge Grant Fund Application Support-Valley City State University

All Information Listed Below Must Match Corresponding Fund Application(s)

Name of Project	Date Gift Commitment Received	Total Pledge Years	Date of First Installment	Date of Final Installment Payment	Pledge	Cash	Other Sources (if applicable)	Private Donation Total (Pledge + Cash + Other Sources)	Fund ID	Scholarship Criteria Per Fund Agreement or for Non-Scholarship Projects, Scope Application Date
Valley City State University Endowed Scholarship Program	6/11/2024					30		30	Langemo Scholarship	English major with preference given to a junior or senior pursuing a degree in secondary education
Valley City State University Endowed Scholarship Program	6/17/2024					1,000		1,000	T Robinson Scholarship	Student in fisheries and wildlife
Valley City State University Endowed Scholarship Program	6/20/2024					500		500	Wahl & Susag Scholarship	Upper level education major
Valley City State University Endowed Scholarship Program	7/5/2024					10,000		10,000	Schilling Scholarship	Student pursuing a major in music education with intent to teach in ND
Valley City State University Endowed Scholarship Program	7/22/2024					6,000		6,000	Mugan Scholarship	Student enrolled in the Masters of Ed program who demonstrate excellence in the program and the education profession.
Valley City State University Endowed Scholarship Program	7/22/2024					1,000		1,000	Wendschlag Scholarship	Junior or Senior pursuing an elementary ed or secondary ed degree with an emphasis on art, music, and or math is preferred
Valley City State University Endowed Scholarship Program	7/30/2024					500	-	500	Wendschlag Scholarship	Junior or Senior pursuing an elementary ed or secondary ed degree with an emphasis on art, music, and or math is preferred
Valley City State University Endowed Scholarship Program	8/29/2024					580		580	Haugaard Scholarship	Upper class student pursuing a degree in library science preference to a student in elementary education.
Valley City State University Endowed Scholarship Program	8/30/2024					500		500	Norberg-Hall Scholarship	Junior or senior majoring in elementary education.
Valley City State University Endowed Scholarship Program	9/3/2024					750		750	Welken Scholarship	Junior or senior with a minimum of 3.0 gpa who is majoring in business, education or STEM.
Valley City State University Endowed Scholarship Program	9/3/2024					750		750	Welken Scholarship	Junior or senior with a minimum of 3.0 gpa who is majoring in business, education or STEM.
Valley City State University Endowed Scholarship Program	9/5/2024					5,000		5,000	Homan Scholarship	Student pursuing a degree in education
Valley City State University Endowed Scholarship Program	4/22/2024					50		50	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	4/29/2024					25		25	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	4/30/2024					25		25	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player

North Dakota Higher Education Challenge Grant Fund Application Support-Valley City State University

All Information Listed Below Must Match Corresponding Fund Application(s)

Name of Project	Date Gift Commitment Received	Total Pledge Years	Date of First Installment	Date of Final Installment Payment	Pledge	Cash	Other Sources (if applicable)	Private Donation Total (Pledge + Cash + Other Sources)	Fund ID	Scholarship Criteria Per Fund Agreement or for Non-Scholarship Projects, Scope Application Date
Valley City State University Endowed Scholarship Program	5/14/2024					200		200	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	5/14/2024					420		420	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	5/14/2024					50		50	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	5/14/2024					25		25	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	5/15/2024					100		100	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	5/17/2024					500		500	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	5/17/2024					100		100	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	5/23/2024					100		100	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	6/11/2024					1,625		1,625	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	6/11/2024					1,010		1,010	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	6/12/2024					20		20	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	6/25/2024					170		170	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	7/10/2024					25		25	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	7/10/2024					125		125	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	7/22/2024					3,000		3,000	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	7/22/2024					100		100	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	8/12/2024					100		100	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player

North Dakota Higher Education Challenge Grant Fund Application Support-Valley City State University

All Information Listed Below Must Match Corresponding Fund Application(s)

Name of Project	Date Gift Commitment Received	Total Pledge Years	Date of First Installment	Date of Final Installment Payment	Pledge	Cash	Other Sources (if applicable)	Private Donation Total (Pledge + Cash + Other Sources)	Fund ID	Scholarship Criteria Per Fund Agreement or for Non-Scholarship Projects, Scope Application Date
Valley City State University Endowed Scholarship Program	9/11/2024					100		100	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	9/11/2024					50		50	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	9/16/2024					2,580		2,580	Pederson Scholarship	Upperclassman majoring in English with preference to a mens basketball player
Valley City State University Endowed Scholarship Program	9/16/2024					1,000		1,000	Lokken Scholarship	Senior student majoring in history or social science

Totals:	-	86,693	-	86,693
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ND Higher Education Challenge Grant Fund Semi-Annual Reporting Activity Through June 30, 2024

Introduction

The 63rd legislative assembly initiated a program to enhance North Dakota University System institutions through a matching grant fund for the 2013-2015 biennium. As part of this program, the campuses must report semi-annually on the status of projects that have received matching funds. The following information summarizes this data.

Note that when the program was initiated the related statute read “For purposes of this Act, projects dedicated to the advancement of enhanced academics include investments in research, scholarships, technology, endowed chairs, and investments in educational infrastructure, *including new capital construction projects that conform with the university system campus master plan and space utilization study.*” All capital construction awards are included in the Educational Infrastructure for this report. In the 2015-2017 biennium, the language was reversed to exclude this type of activity from being eligible for award.

Campus Feedback

The campuses are provided an opportunity to describe how the ND Higher Education Challenge Grant Fund awards have benefitted their institution. Below is the feedback received from each campus for the reporting period ending June 30, 2024.

BSC- Scholarships help attract students to Bismarck State College and help reduce the financial burden on the students. Students receiving a scholarship will feel a lasting connection to BSC and are more likely to consider giving back in the future. Endowed scholarships are a permanent source of funding for future generations of students.

DCB – The North Dakota Challenge Grant fund provides a remarkable impact for the students and programs at Dakota College at Bottineau. We have expanded our scholarship programs, reaching over 250 students annually who receive financial assistance. The support has provided essential equipment and hands-on learning experiences for our students. The nursing and agriculture programs have acquired much needed equipment for student education. Donors and alumni are thrilled to learn that their contributions can be matched up to 50 %. Many alumni have consistently donated to their endowed scholarship funds, thanks to the ND Challenge Grant.

DSU – The Challenge Grant allowed the DSU Heritage Foundation the opportunity to offer scholarships immediately and have an impact upon our students the same year the Foundation was started. The Challenge Grant provided strong backing to the DSU Heritage Foundation showing all donors the new Foundation was backed by the State of North Dakota. The impact of the match has been seen for the last three years through annual scholarships and will be seen for many more years through the endowment side. Without the Challenge Grant the DSU Heritage Foundation would only be able to offer a fraction of the scholarship currently offered.

LRSC – The North Dakota Challenge Grant fund continues to influence Lake Region State College in so many positive ways. With the grant, we have been able to grow our endowment and scholarship programs to ensure that over 400 students per academic year receive scholarship assistance. We believe this has a significant impact and feel privileged to celebrate this. Our program support endowments have been able to provide necessary equipment and hands on learning experiences for our students that will prepare them for the job market. Specifically, our nursing and automotive programs have been fortunate to acquire much needed equipment for student education. We have also seen greater community awareness of the Challenge Grant program, and many donors will ask if funds are available before donating.

MaSU – The Challenge Grant has had an enormous impact on Mayville State University and its students as it has created the opportunity for additional scholarship assistance for students helping to make the cost of higher education more affordable for them. In addition, it helps to ease the burden of student loan debt, giving graduates a head-start as they begin their new careers and set out to make a difference in our state and in our world. We are grateful for the Challenge Grant resources allotted to Mayville State University during this biennium.

MiSU – The ND Higher Education Challenge Grant has been extremely beneficial for Minot State University and our students. During the 2021-23 biennium, we added fifty-six new endowments with thirty-nine endowments receiving challenge grant support. Donors continue to step forward to take advantage of these matching funds while benefiting students in perpetuity. There is not a better program to assist in limiting student debt. Additionally, the MSU Development Foundation has achieved record breaking fundraising support and continues to pace well in the University's \$50 million EMPOWER capital campaign. The challenge grant program has been instrumental in this fundraising success.

NDSCS – NDSCS has raised \$11,883,792 for state match of \$5,800,782 over the past ten years. This tool has made a tremendous impact on all programs at NDSCS. Everything from Machine Tooling, Nursing, Diesel, Power Sports, Welding, Leadership programs, the Science and Math departments to Performing Arts, Architecture, Land Surveying, Culinary, Precision Machining, HVAC, and more. We have added over 24 new scholarship endowments and added close to 50 of our current endowments. The Challenge Grant has provided over \$300,000 toward leadership scholarships and over \$2 million in equipment needs and one-time projects. This has been one of the best tools for us to use to raise funds for the college and complete our mission to aid in helping the college grow. We thank the state of North Dakota for taking the chance on this project and seeing it as a positive for the college to advance on so many levels.

NDSU – Philanthropy is a powerful game-changer for those that benefit from its impact, and at North Dakota State University, it is our students that benefit the most. Since the inception of the North Dakota Challenge Grant Program, a large and growing pool of scholarship funds have been established to directly impact undergraduate and graduate students.

These resources directly assist students in their ability to obtain a degree from NDSU; for many, the lack of this kind of support would be a barrier to life transformation and making a difference in our society. Scholarships have been established to support students in every area of campus, including all academic programs, performing arts, entrepreneurship initiatives, and leadership programs. This program has also been extremely attractive to benefactors, willing to partner with the state of North Dakota and leverage a partnership for greater impact. We are hopeful for its continued funding and enhanced future impact for students, faculty, and programs at NDSU.

UND - Since its inception in 2013, the public-private partnership that the North Dakota Challenge Grant has created has impacted thousands of students at the University of North Dakota. We have focused on raising support that impacts strategic priorities of the university and college-based initiatives including scholarships, faculty, and academic programs. Prior to the most recent allocation granted by the legislature in 2023 the University of North Dakota has utilized our entire \$22 million allocation from the state with \$44 million in gifts and commitments. Since the North Dakota Challenge Fund began, over 400 unique donors have funded 263 endowment funds at UND. Two out of every three gifts to the program have come from donors outside the state who want to invest in higher education in the great state of North Dakota.

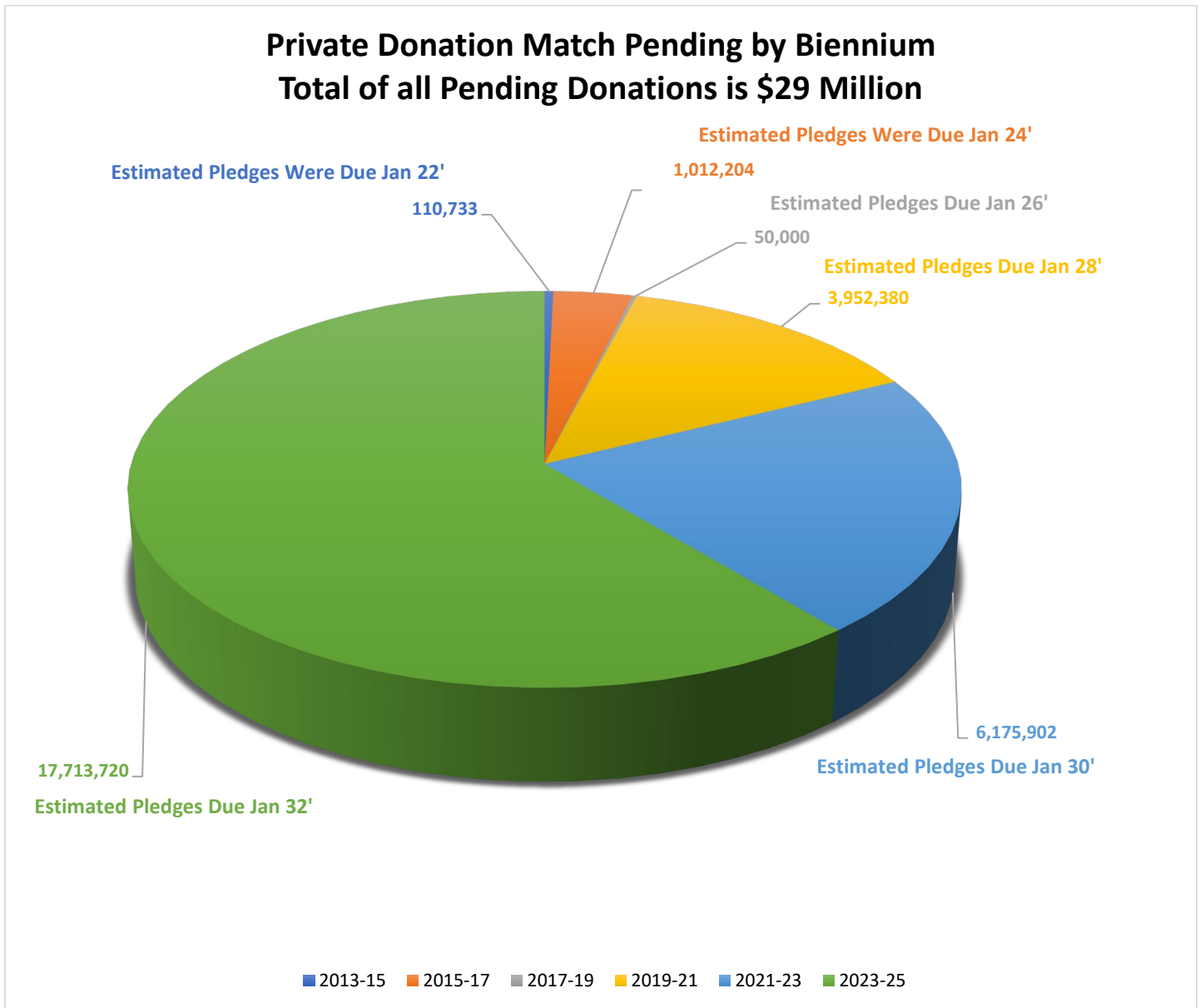
VCSU – The ND Challenge Grant continues to help VCSU increase our scholarship pool and offer renewable scholarships as part of our recruitment and retention of students.

WSC – In the 2023-24 school year, students received over \$3.6 million in direct scholarship support in the form of regional, non-regional, and housing scholarships, in large part due to the output from the Challenge Grant and other similar endowment and gift campaigns. Williston State College uses matching funds from the Challenge Grant to support student scholarships, and during this past academic, to support academic infrastructure for WSC's Nursing Program. It is safe to say that, were it not for the Challenge Grant and other planned giving endowments, the 53-county area of Eastern Montana and Western North Dakota would have students unable to afford to attend college. The Regional Scholarships, through the WSC Foundation and Challenge Grant funding, continue to make WSC an affordable and academically challenging option when planning for college. Thanks to this funding, WSC continues to be the most affordable college in the ND University System in terms of tuition charged to students. Currently, WSC's base-band tuition rate is \$4,138/academic year.

Changes from December 31, 2023

Since the December 31, 2023, reporting date, excluding current biennium activity, an additional \$1.1 million in private donations have been collected by the campus foundations and campus foundations have expended an additional \$660,000.

Fund and Project Activity:



Private Match Donation Pending-Pledges Due Update

According to the North Dakota Higher Education Challenge Fund Rules of Operation & Procedures, in accordance with N.D.C.C §15-10-50, if the State Board of Higher Education provides grant funds to an institution, based on a monetary pledge, and if the amount forthcoming is less than the amount pledged, the institutional foundation is liable to the institution for any shortfall. Pledges should not exceed seven years.

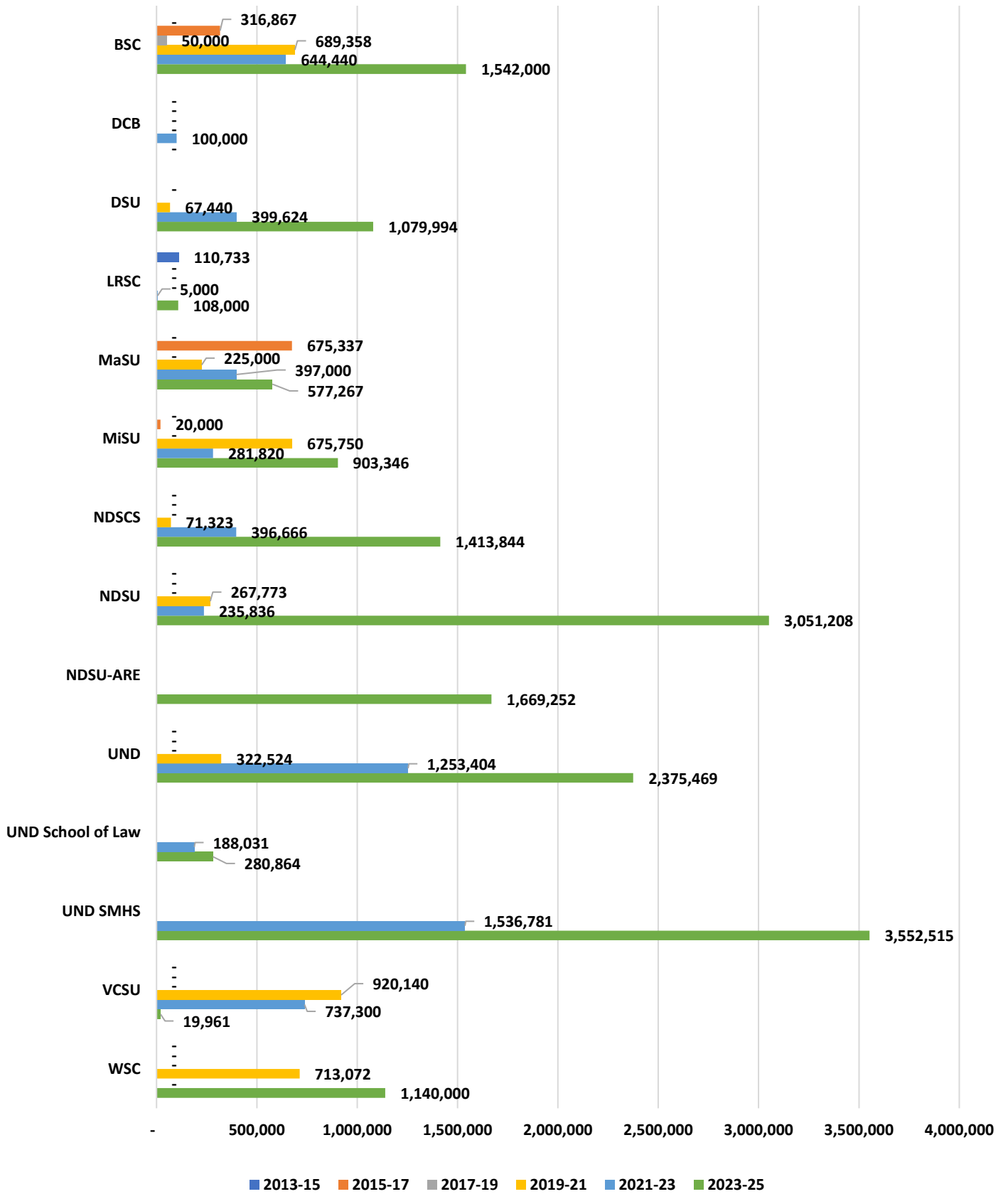
Institutions with private match donations pending from the 2013-15 biennium reached the specified seven-year deadline as of January 31, 2022. The information was reviewed at the June 24, 2022, ND HE Challenge Grant Committee meeting. There was \$368,779 in private donations pending from six different Institutions. The committee reviewed and approved the Institution provided timelines for when the donations were to be collected in full. The table below lists the private match remaining from the 2013-15 biennium as of this report's date.

2013-15 Biennium Private Match Remaining			
Campus	Amount Remaining as of January 31, 2022:	ND HE Challenge Grant Fund Committee Approved Timelines:	Amount Remaining as of 12/31/2023:
LRSC	<u>\$110,733</u>	<ul style="list-style-type: none"> Amount Remaining is from Charitable Remainder Unitrust received from Donor. This Donor is still living. 	<u>\$110,733</u>

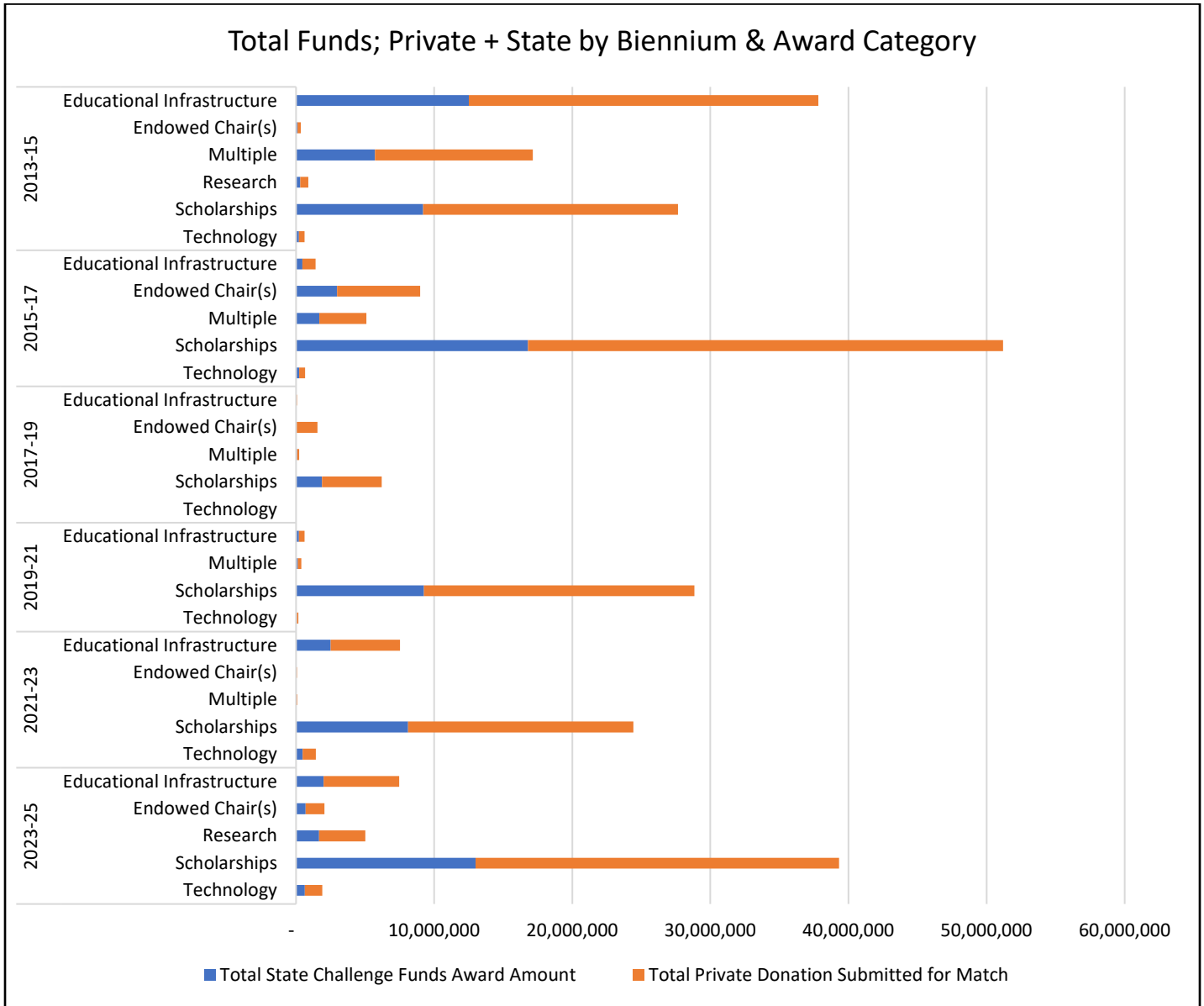
Institutions with private match donations pending from the 2015-17 biennium reached the specified seven-year deadline as of January 31, 2024. The information was reviewed at the March 20, 2024, ND HE Challenge Grant Committee meeting. There was \$1,012,704 in private donations pending from four different Institutions. The committee reviewed and approved the Institution provided information on why the donations were not collected. The table below lists the private match remaining (\$1,012,204) from the 2015-17 biennium as of this report's date.

2015-17 Biennium Private Match Remaining			
Campus	Amount Remaining as of January 31, 2024:	ND HE Challenge Grant Fund Committee Approved Timelines from March 20, 2024, Meeting:	Amount Remaining as of 06/30/2024:
BSC	<u>\$316,867</u>	<ul style="list-style-type: none"> The \$316,867 that remains uncollected consists of two donations of \$176,694 and \$140,172. Each donation is a bequest, and the donors are still living. 	<u>\$316,867</u>
MaSU	<u>\$675,337</u>	<ul style="list-style-type: none"> The \$675,337 that remains uncollected consists of two donations of \$640,000 and \$35,337. The \$640,000 is an Annuity Death Benefit and the donor is still living. The \$35,337 is an estate gift and the donor is still living. 	<u>\$675,337</u>
MiSU	<u>\$20,000</u>	<ul style="list-style-type: none"> The \$20,000 that remains uncollected in private donation consists of one donation. This is a single gift payable upon death benefit proceeds pursuant to an irrevocable life insurance designation naming Minot State University Development Foundation as the Beneficiary. This donor is still living. 	<u>\$20,000</u>

Private Donation Match Pending by Campus



Total of Funds Awarded, both Private + State, by biennium:

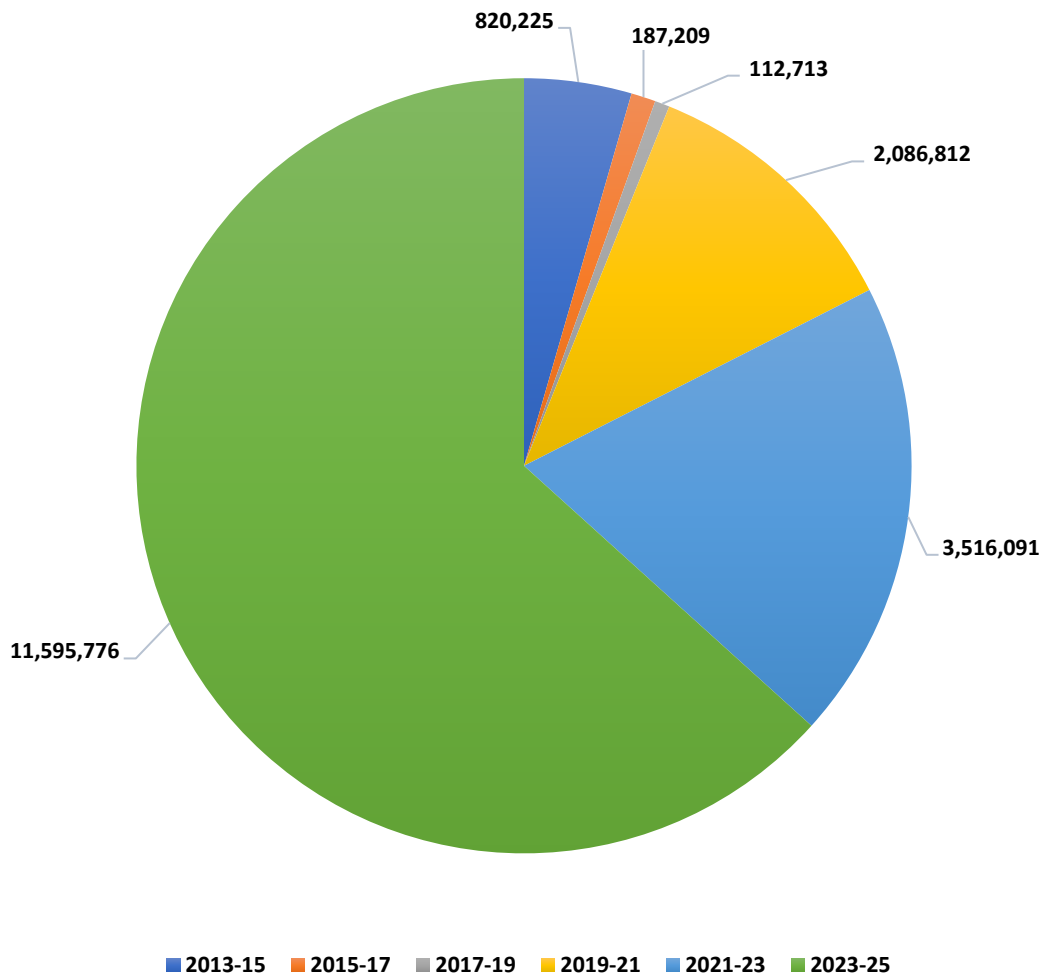


Award Category	State Challenge Funds Awarded	Private Donations Submitted for Match	Total Funds; State + Private	Percentage of Project Grand Total
Educational Infrastructure	\$ 17,722,191	\$ 37,197,305	\$ 54,919,496	20%
Endowed Chair(s)	\$ 3,795,443	\$ 9,214,428	\$ 13,009,871	5%
Multiple	\$ 7,637,783	\$ 15,275,566	\$ 22,913,349	8%
Research	\$ 1,969,399	\$ 3,938,600	\$ 5,907,999	2%
Scholarships	\$ 58,234,000	\$ 119,397,573	\$ 177,631,574	64%
Technology	\$ 1,607,195	\$ 3,214,189	\$ 4,821,384	2%
Grand Total	\$ 90,966,011	\$ 188,237,662	\$ 279,203,673	100%

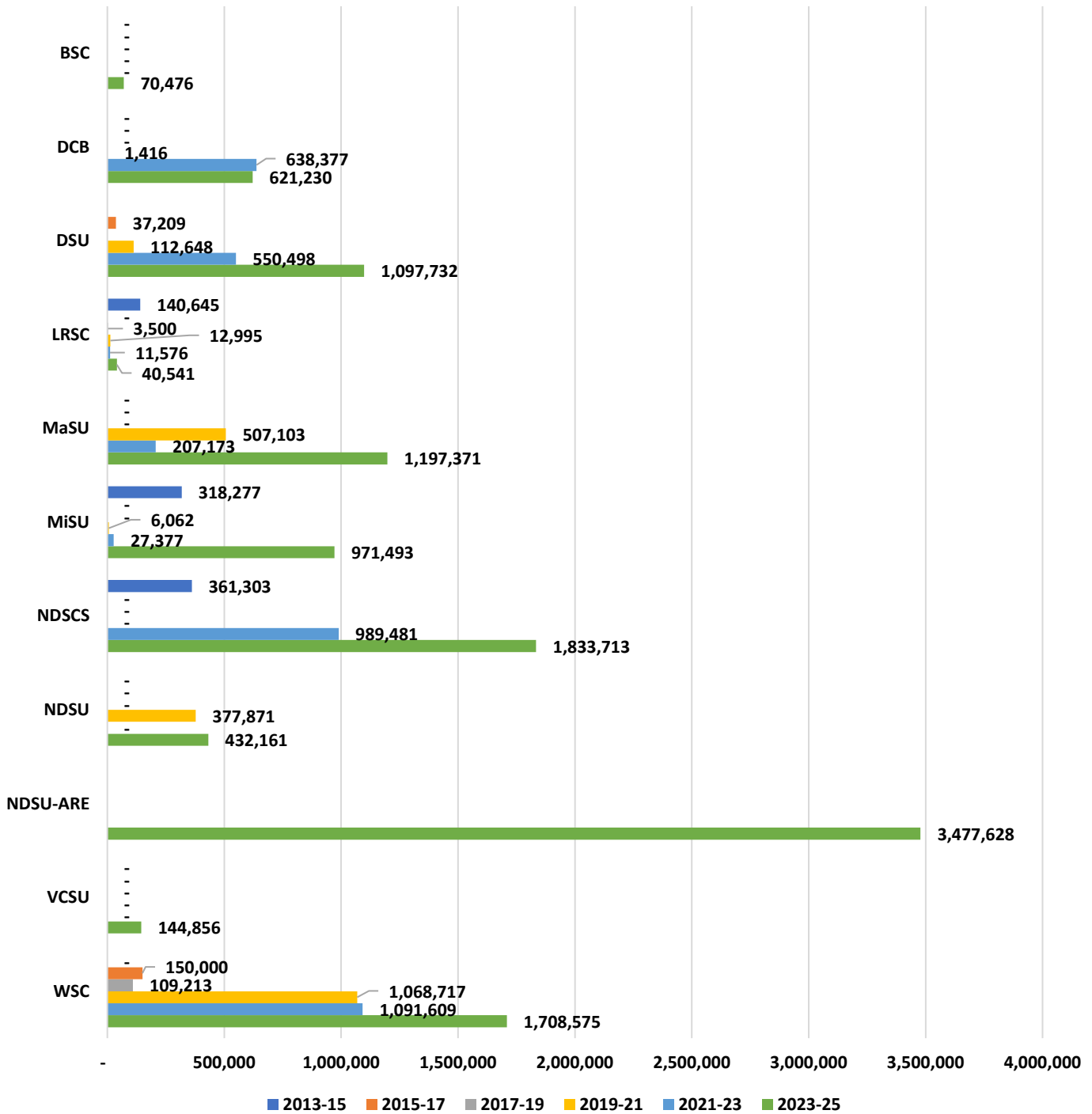
Biennium	State Challenge Funds Awarded	Private Donations Submitted for Match	Total Funds; State + Private
2013-15	\$ 28,050,473	\$ 56,423,457	\$ 84,473,930
2015-17	\$ 22,124,500	\$ 45,200,354	\$ 67,324,854
2017-19	\$ 2,000,000	\$ 6,101,111	\$ 8,101,111
2019-21	\$ 9,650,000	\$ 20,353,349	\$ 30,003,349
2021-23	\$ 11,150,000	\$ 22,398,757	\$ 33,548,757
2023-25	\$ 17,991,038	\$ 37,760,633	\$ 55,751,671
Grand Total	\$ 90,966,011	\$ 188,237,662	\$ 279,203,673

***The awarded amount of \$949,547 for DSU was withheld from payment pending receivership of the foundation. In the 2017-19 biennium the legislature voted to transfer the funds to DSU for operations.*

***Non-Endowment Unspent Funds by Biennium**



***Non-Endowment Unspent Funds by Biennium & Campus**



*Unspent funds are the net of the state grant awarded plus the private donation match total, regardless of amount collected, less the funds spent as of the reporting date. Categories with unspent funds include scholarships, technology, research, and educational infrastructure.